

Full Financial Report

SAMPLE PRIVATBANK (Schweiz) AG

Operating address:

Münsterhof 12
8001 Zürich
Switzerland/CH

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Fax: 044 2148888
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WIN Worldbox No.: CH0-000-034-999
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Profile

Established: 1960
Line of Business: Banking, Financial services
Industry Division: Services
Industry-code (NACE): 6419 Other monetary intermediation
6630 Fund management activities
Banks: unknown

Operational Figures

Coverage: Company
Employees: 150-249
Sales: CHF 100-200 Mio

Activity

The company is primarily engaged in private banking business and in asset management including loans against securities.

Company Register

Company No: 020.3.906.999-9
Legal form: Company limited by shares
Registration: 16.11.1960
Legal status: active
Responsible Register: Handelsregister des Kantons Zürich
Auditor: Ernst & Young AG, Zürich

Entry	Deleted	Name
03.01.2006		SAMPLE PRIVATBANK (Schweiz) AG
30.04.2001	03.01.2006	Sample private banking ag
	30.04.2001	Sample Bank (Schweiz) AG
	30.04.2001	Sample Bank (Switzerland) Ltd (Name translated)
	30.04.2001	Sample Bank (Svizzera) SA (Name translated)
	30.04.2001	Sample Bank (Suisse) SA (Name translated)

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Entry active	Deleted	Legal domicile Zürich, Switzerland
Entry active	Deleted	Address Münsterhof 12, 8001 Zürich/ZH, Switzerland/CH
Entry 02.10.2000	Deleted	Capital Share Capital CHF 100'000'000, paidup CHF 100'000'000
Entry 02.10.2000	Deleted	Capital Structure 20'000 Registered shares of CHF 5'000.--
Entry 25.08.2008	Deleted	Activity (original Language) Zweck der Gesellschaft ist der Betrieb einer Bank auf dem Bankenplatz Schweiz mit Schwergewicht in der Anlageberatung und der Vermögensverwaltung. Im Rahmen dieses Zwecks gehören vor allem die folgenden Geschäfte zum Tätigkeitsbereich der Gesellschaft: a) Anlageberatung und Vermögensverwaltung sowie Aufbewahrung und Verwaltung von Wertpapieren und anderen Werten. b) Gewährung von Darlehen und Krediten, mit und ohne Deckung, einschliesslich Hypothekarkredite. c) Erwerb für eigene Rechnung und zum Diskont sowie das Inkasso von Wechseln und ähnlichen Papieren und die Ausgabe und das Inkasso von Checks. d) Leistung von Garantien und Bürgschaften zugunsten Dritter. e) Entgegennahme von Geldern in Form von Anleihen, in Form von Kundendepots auf Sicht oder auf Zeit, in der Form des Kontokorrents und als Sparkonto. f) Devisenhandel sowie Noten- und Edelmetallhandel für eigene und fremde Rechnung inkl. deren Derivate. g) Handel mit Futures, Optionen sowie anderen derivativen Finanzprodukten für eigene und fremde Rechnung. h) Gedeckte und ungedeckte Geldhandelsgeschäfte. i) Dokumentargeschäfte (Akkreditive, Inkassi) in in- und ausländischen Währungen. j) Kauf und Verkauf von Wertpapieren, Wertrechten und Derivaten für eigene und fremde Rechnung. k) Emission von Wertpapieren, Wertrechten und Derivaten aller Art für Rechnung Dritter. l) Treuhänderische Entgegennahme und Anlage von Geldern. m) Vertretung von Anlagefonds. n) Errichtung, Verwaltung und Liquidation von Gesellschaften, Stiftungen und Trusts für Dritte. o) Erbringung oder Vermittlung von erweiterten Beratungs- und Finanzdienstleistungen inkl. der Übernahme von Mandaten und weiterer treuhänderischer Aufgaben aller Art, die im Rahmen einer umfassenden Vermögensverwaltung, Finanz-, Steuer-, Nachfolge- oder Nachlassplanung von Dritten nachgefragt werden. p) Tätigkeit als Versicherungsvermittler. q) Vermietung von Schrankfächern. r) Erwerb, Verwaltung, Verkauf und Belastung von Grundstücken, Immobilien und damit verbundenen Rechten in eigenem Namen wie im Namen Dritter. s) Depotbankfunktion (vorbehaltlich einer Bewilligung für die Depotbankfunktion). Die Gesellschaft kann sich an Unternehmungen im In- und Ausland beteiligen. Sie kann in eigenem Namen Stiftungen, Trusts, Tochtergesellschaften, Zweigniederlassungen, Agenturen und Vertretungen im In- und Ausland errichten. Das Tätigkeitsgebiet der Gesellschaft erstreckt sich auf die Schweiz und das Ausland, insbesondere auf die europäischen Länder.

Official Administration

Title	Name
President	Lothar Heller, Origin: Germany, Address: Bad, Germany, joint signature of two, Appointment: 25.08.2008
Vice-President	Kurt-Hubert Meister, Origin: Germany, Address: Gelb , Germany, joint signature of two, Appointment: 11.06.2003
Vice-President	Dr. Heiner Wilander, Origin: Zürich, Switzerland, Address: 8104 Weiningen/ZH, Switzerland, joint signature of two, Appointment: 20.05.2005
Executive Director	Dr. Patrik Huber, Origin: Germany, Address: Braun, Germany, joint signature of two, Appointment: 25.08.2008

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Executive Director	Prof. Dr. Reto Karl Wochenthaler, Origin: Zurich ZH, Switzerland, Address: St. Gallen/SG, Switzerland, joint signature of two, Appointment: 25.08.2008
Executive Director	Wilfried Kobler, Origin: Germany, Address: Strassen, Luxembourg, joint signature of two, Appointment: 25.08.2008
Executive Director	Dr. Stafros Schöller, Origin: Germany, Address: Ketsch , Germany, joint signature of two, Appointment: 04.06.2010

Management

Title	Name
General Director	Dr. Melanie Peterer, Origin: Germany, Address: Zürich/ZH, Switzerland, joint signature of two, Appointment: 31.03.2006
General Director	Reinhard Münchberger, Origin: Germany, Address: 8000 Zürich/ZH, Switzerland, joint signature of two, Appointment: 01.12.1998
Director	Ralf Echter, Origin: Germany, Address: 8000 Zürich/ZH, Switzerland, joint signature of two, Appointment: 08.03.2005
Director	Dr. Detlef Hecht, Origin: Germany, Address: 8000 Zürich/ZH, Switzerland, joint signature of two, Appointment: 08.03.2004
Deputy Director	Albert Pfiff, Origin: Chur, Switzerland, Address: 8000 Zürich/ZH, Switzerland, joint signature of two
Vice-Director	Max Weinhalter, Origin: Germany, Address: 8000 Zürich/ZH, Switzerland, joint signature of two
Member with procuracy	Otto Schwand, Origin: Tegerfelden, Switzerland, Address: Zürich/ZH, Switzerland, joint power of attorney of two, Appointment: 29.04.2009

Executive board

Title	Name
Chief Executive Officer	Reimund Möchas
Chief Financial Officer	Fabian Kimano
Chief Human Resources Officer	Dora Schönman
Chief Business Segment Officer	Adrian Geldhals

Financial Data SAMPLE Privatbank (Switzerland) Ltd

Consolidation: unconsolidated
Industry: Bank

Fiscal year end:	31.12.2009	31.12.2008	31.12.2007	31.12.2006	31.12.2005
Number of months:	12	12	12	12	12
Currency:	th. CHF	th. CHF	th. CHF	th. CHF	th. CHF

Balance Sheet

Liquid assets	25'639.0	14'718.0	13'688.0	22'288.0	15'596.0
Money market claims	0.0	11.0	18.0		
Due from banks	149'531.0	313'719.0	252'681.0	374'756.0	591'086.0
Due from customers	107'805.0	168'429.0	171'685.0	171'364.0	170'709.0
Trading assets	3'763.0	14'750.0	135'756.0	124'975.0	214'082.0
Financial investments	1'394'256.0	1'723'222.0	1'850'268.0	1'561'288.0	1'036'727.0
Non-consolidated participations	2'445.0	2'641.0	1'934.0	1'934.0	0.0
Land and buildings	292.0	331.0	344.0	325.0	0.0
other tangible fixed assets	605.0	1'028.0	1'346.0	0.0	256.0
Tangible fixed assets	897.0	1'359.0	1'690.0	325.0	256.0

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Intangible fixed assets	3'719.0	3'103.0	376.0	132.0	198.0
Accruals	23'419.0	24'950.0	28'180.0	24'179.0	22'297.0
Other assets	7'311.0	13'638.0	11'937.0	14'306.0	18'460.0
Total assets	1'718'785.0	2'280'540.0	2'468'213.0	2'295'547.0	2'069'411.0
Total subordinated claims	16'565.0	32'452.0	19'912.0	30'239.0	32'358.0
Total claims against Group companies	10'528.0	55'399.0	84'761.0	51'061.0	156'524.0
Capital	100'000.0	100'000.0	100'000.0	100'000.0	100'000.0
Reserve capital	90'200.0	89'500.0	87'300.0	86'300.0	84'800.0
Retained earnings	12'673.0	12'843.0	40'725.0	28'891.0	22'691.0
Total shareholders equity	202'873.0	202'343.0	228'025.0	215'191.0	207'491.0
Minority interests	0.0	0.0	0.0	0.0	0.0
Liab. in respect of money market paper	162.0	365.0	252.0	153.0	219.0
Due to banks	842'302.0	1'389'353.0	1'794'956.0	1'721'097.0	1'492'854.0
Due to customers, others	623'051.0	581'361.0	371'517.0	291'093.0	294'133.0
Accruals	21'793.0	30'432.0	28'209.0	19'718.0	16'330.0
Other liabilities	28'604.0	76'686.0	45'254.0	48'295.0	58'384.0
Total liabilities	1'515'912.0	2'078'197.0	2'240'188.0	2'080'356.0	1'861'920.0
Liabilities, min. interests & shareh. eq.	1'718'785.0	2'280'540.0	2'468'213.0	2'295'547.0	2'069'411.0
Total subordinated liabilities	0.0	0.0	0.0	0.0	0.0
Total liabilities in respect of Group comp.	620'792.0	938'024.0	1'497'845.0	1'425'659.0	1'250'200.0

Profit and loss account

Interest and discount income	6'667.0	14'591.0	15'662.0	17'074.0	15'130.0
Interest & dividend inc. trading portfolios	558.0	5'206.0	7'883.0	5'458.0	4'162.0
Interest & dividend inc. financial assets	35'891.0	74'311.0	67'663.0	39'708.0	27'215.0
Interest expenses	13'463.0	68'850.0	70'156.0	44'901.0	28'876.0
Income from interest business	29'653.0	25'258.0	21'052.0	17'339.0	17'631.0
Comm. income from lending activities	32.0	89.0	72.0	33.0	33.0
Comm. income from securities & invest.	69'920.0	80'680.0	102'299.0	93'789.0	88'259.0
Comm. income from other services	3'618.0	3'125.0	2'676.0	2'426.0	2'160.0
Commissions expenses	20'562.0	26'548.0	36'257.0	32'889.0	26'771.0
Net Commissions and fee income	53'008.0	57'346.0	68'790.0	63'359.0	63'681.0
Net trading income	2'976.0	2'584.0	4'301.0	9'332.0	8'188.0
Other ordinary income	769.0	527.0			
Total other ordinary Income	769.0	527.0			
Net operating Income	86'406.0	85'715.0	94'143.0	90'030.0	89'500.0
Personnel expenses	34'972.0	29'376.0	31'793.0	29'235.0	27'023.0
General expenses	20'074.0	20'471.0	21'434.0	20'837.0	20'037.0
Total operating expenditure	55'046.0	49'847.0	53'227.0	50'072.0	47'060.0
Gross profit	31'360.0	35'868.0	40'916.0	39'958.0	42'440.0
Depreciation on fixed assets	2'871.0	2'941.0	2'116.0	1'474.0	4'983.0
Value adjustments, provisions & losses	10'371.0	55'566.0	258.0	754.0	4'963.0
Total Depr., Value adjustments, losses	13'242.0	58'507.0	2'374.0	2'228.0	9'946.0
Result before extraordinary items	18'118.0	-22'639.0	38'542.0	37'730.0	32'494.0
Extraordinary income	12.0	25'667.0	68.0	226.0	2'481.0
Extraordinary expenses	0.0	1'661.0	3'082.0	2'534.0	6'756.0
Extraordinary Result	12.0	24'006.0	-3'014.0	-2'308.0	-4'275.0
Result before Taxes	18'130.0	1'367.0	35'528.0	35'422.0	28'219.0
Taxes	5'600.0	50.0	7'694.0	7'722.0	6'904.0
Result before minority interests	12'530.0	1'317.0	27'834.0	27'700.0	21'315.0
Minority interests	0.0	0.0	0.0	0.0	0.0
Result for the financial year	12'530.0	1'317.0	27'834.0	27'700.0	21'315.0

Cash flow

Depreciation	2'871.0	4'601.0	4'198.0	4'008.0	10'639.0
Cash flow from operating activities	12'576.0	12'221.0	18'323.0	12'889.0	23'783.0
Investments in tangible fixed assets	2'375.0	6'072.0	5'807.0	4'011.0	7'362.0

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Cash flow from investing activities	-2'829.0	-7'704.0	-5'807.0	-5'945.0	-7'362.0
Cash flow from financing activities	466'076.0	511'327.0	-179'336.0	-374'122.0	3'566.0
Change in liquidity	475'823.0	515'844.0	-166'820.0	-367'178.0	19'987.0

Notes

Contingent liabilities	8'789.0	16'862.0	20'181.0	11'590.0	11'938.0
Irrevocable commitments	2'656.0	2'334.0	2'270.0	1'682.0	0.0
Derivative contract volume	370'994.0	298'568.0	562'413.0	723'220.0	478'173.0
positive replacement values	4'557.0	8'664.0	6'329.0	5'263.0	2'851.0
negative replacement values	6'186.0	9'784.0	6'665.0	10'113.0	17'750.0
Fiduciary transactions	333'566.0	624'536.0	1'185'760.0	189'225.0	142'170.0
Gross cost land and buildings	8'281.0	8'240.0	8'064.0		
Gross cost oth. tang. fixed assets	20'933.0	18'083.0	18'474.0	25'233.0	23'460.0
Gross cost total	29'214.0	26'323.0	26'538.0	25'233.0	23'460.0
Insurance value oth. tang. fixed assets	8'450.0	28'950.0	8'700.0	8'700.0	11'550.0
Insurance value total	8'450.0	28'950.0	8'700.0	8'700.0	11'550.0
Full time units at year end	185	187	172	169	158
Employees inland	185	187	172	169	158
Employees abroad	0	0	0	0	0
Offices	1	1	1	1	1
Offices inland	1	1	1	1	1
Offices abroad	0	0	0	0	0

Ultimate Parent Company

Name: SAMPLE Bank AG
City/Country: Links, Germany/DE

Owner/s

No. of Owner/s: 2
Owner: The company is foreign owned.
Class: 50-99%
Name: SAMPLE Private Wealth Managementgesellschaft S.A.
City/Country: Luxemburg, Luxembourg/LU
No. of shares: 16'000
Interest: 80.00% voting right, 80.00% capital interest

Class: 20-29%
Name: MGZ Bank Mitteldeutsche Genossenschafts-Zentralbank EG
City/Country: Rechts, Germany/DE
No. of shares: 4'000
Interest: 20.00% voting right, 20.00% capital interest

Investments

Class: 100%
Name: Sample Investment (Schweiz) AG
City/Country: Zürich, Switzerland/CH
Interest: 100.00% voting right, 100.00% capital interest (since 2008)

Class: 20-29%
Name: SAMPLE BANK International Singapore Ltd
City/Country: Singapur, Singapore/SG
Interest: 25.00% voting right, 25.00% capital interest (since 2006)

*** End of Report ***